



DEPARTAMENTUL PENTRU ENERGIE
Profesionalism. Integritate. Transparență

SOCIETATEA COMPLEXUL ENERGETIC HUNEDOARA S.A.
Petrosani, str. Timisoara nr. 2, Jud. Hunedoara, Cod. 332015
cod IBAN: RO53 CECE HDO1 30 RON 057 4338
C.E.C. BANK - Deva
CIF: RO 30855230 – nr. Reg. Com. J20/994/2012
Tel.: 0254/544312, 0254/506205;
Fax: 0254/544313, 0254/506236;
S.E. Paroseni: 0254/570790 – Fax: 0254/570481;
S.E. Deva: 0254/236407; 0254/236408 - Fax 0254/236404; 0254/236405
Sucursala Divizia Miniera: Tel. 0254/506237 - Fax: 0254/506269;

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NOTICE OF INTENT IN RELATION TO TESTING THE INTEREST OF POTENTIAL INVESTORS ON THE PRIVATIZATION OF COMPLEXUL ENERGETIC HUNEDOARA COMPANY S.A.

In accordance with **Government Decision no. 86 of 6 March 2013**, the Government of Romania approved the privatization strategy for Complexul Energetic Hunedoara Company S.A. (the “Company”) through the **method of share capital increase by the contribution of private capital, by means of attracting a strategic investor and by the latter acquiring a stock of shares representing 51% of the Company’s share capital, under an operation of share capital increase through the issuance of new shares.**

The Ministry of Economy, through the Department for Energy and the Company, hereby invite potential investors to express their interest in participating to the Company’s privatization process.

The letter of intent regarding the expression of interest by the potential investor to acquire access to the data and information concerning the Company shall contain the following specifications: (a) contact data and a brief description of the potential investor; (b) expression of the intention to acquire access to the information referred to in this notice. The letters of intent shall be delivered by fax, e-mail or mail or submitted by a representative to the seat of the Department for Energy (202E Splaiul Independenței St., 6th District, Romania, Bucharest, Room 109) no later than 05.12.2014, 2 p.m., to the attention of:

Mr. Gabriel Dumitrașcu
General Manager
Department for Energy
General Division for Privatization and Administration of State Ownership in Energy
202E Splaiul Independenței St., Room 109, 6th District
Telephone no.: 004021.409.99.79
Fax no.: 004021.316.65.74
E-mail: office.dgpapse@energie.gov.ro .

In enforcing the provisions of art. 11 of Law no. 137/2002 on certain measures to accelerate the privatization, as subsequently amended and supplemented, potential investors having expressed their interest to participate in the Company’s privatization process may gain access to the Company in order to form a general opinion on its standing, for the purpose of minimizing the decision-making period in relation to the purchase of the stock of shares by the method of increasing the Company’s share capital.

The information to be made available by the Company shall exclusively contain general data, of a public nature, and visits shall have a predominantly technical nature, in order for the investors to be able to assess the Company's current standing, its prospects after privatization and the minimum required investments volume.

Failure by potential investors to express their interest shall not prevent them from participating in the subsequent steps of the Company's privatization process.

Other information relating to the Company and this notice of intent are available at telephone 0040-721-213-880/fax no. : 0040-254-544-313, contact person: Nicolae Petroi.

This notice shall not be construed as a notice for sale or offer for sale within the meaning of art. 7 para. (1) *et seqq.* of Law no. 137/2002 on certain measures to accelerate privatization, as subsequently amended and supplemented, or a notice for privatization within the meaning of art. 195⁹ of the Methodological Norms for the enforcement of Government Emergency Ordinance no. 88/1997 on the privatization of commercial companies, as subsequently amended and supplemented, and of Law no. 137/2002 on certain measures to accelerate privatization, as approved by Government Decision no. 577/2002, as subsequently amended and supplemented.

The Department for Energy

Complexul Energetic Hunedoara Company S.A.