

SUPPLEMENTATION NO. 1
to
THE NOTICE
on the call for bids for consulting services related to the privatisation of
Societatea Complexul Energetic Hunedoara S.A.

THE NOTICE on the call for bids for the consulting process in the privatisation of Societatea Complexul Energetic Hunedoara S.A. (the „Notice”) is supplemented as follows:

The package of specialised consulting services that the Consultant, acting in the name of the Ministry of Economy and for C.E. Hunedoara, will provide under the Project is supplemented by the following types of activities:

- Specialised analysis and consulting services (legal, technical and economic and financial) required in order to check compliance with the prudent private investor principle as adopted by the European Commission, as needed in the decision-making process related to the privatisation of Complexul Energetic Hunedoara, and in this context it will be considered whether the receivables held against the Company by Compania Nationala a Huilei S.A., a company pending liquidation in which the Romanian State is the sole shareholder, by and through the Ministry of Economy, may be converted into shares ;
- Specialised assistance and consulting services required for the informal notification of the European Commission in respect of the results of the check into the compliance with the prudent private investor principle and/or in respect of any other issues specific to the implementation of the privatisation of Complexul Energetic Hunedoara.

The remaining provisions of the Notice do not change.