AMENDMENT TO THE NOTICE REGARDING

THE INITIATION OF AN INVESTOR SELECTION PROCEDURE RELATED TO THE ESTABLISHMENT OF AN IPP JOINT STOCK COMPANY IN ORDER TO DEVELOP A "GREEN/BROWN FIELD" PROJECT FOR THE IMPLEMENTATION OF A "400 MW COMBINED-CYCLE CONDENSATION POWER UNIT OPERATING ON NATURAL GAS"

As regards the Notice on the initiation of an investor selection procedure related to the establishment of an IPP joint stock company in order to develop a "Green/Brown Field" project for the implementation of a "400 MW combined-cycle condensation power unit operating on natural gas", published on 26.09.2013, as amended on 29.11.2013, on 21.01.2014 and on 20.03.2014 (the "Notice"), Societatea COMPLEXUL ENERGETIC HUNEDOARA S.A. notifies the concerned potential investors in respect of the following amendments to the Notice:

"The bids for participating in the selection procedure are submitted in the form and substance indicated in the Specifications to Registratura Sucursalei Electrocentrale Deva, Mintia, com. Vetel, cod postal 337532, str. Santierului nr. 1, jud. Hunedoara, Corp Administrativ, etaj IV (the Registry Office of Sucursala Electrocentrale Deva, Mintia, Vetel commune, post code 337532, str. Santierului nr. 1, Hunedoara County, Corp Administrativ, 4th floor), by **30.06.2014**, **10 a.m.** (Romanian time), which is a disqualification term. On **30.06.2014**, **11 a.m.** (Romanian time), at the headquarters of Sucursala Electrocentrale Deva, Corp Administrativ, Etaj IV, the bids will be opened as provided in the Specifications. The bidders' attendance to the opening session is not mandatory. The participation in the bid opening session will be based on power-of-attorney"

The other provisions of the Notice remain unaltered, binding and enforceable.

Societatea COMPLEXUL ENERGETIC HUNEDOARA S.A. Aurel NICULESCU, General Manager