

NOTICE*

Societatea COMPLEXUL ENERGETIC HUNEDOARA S.A. (the "Company"), headquartered in Romania, mun. Petrosani, str. Timisoara nr. 2, Hunedoara County, postal code 332015 registered with the Trade Register Office of Hunedoara under no. J20/994/2012, sole registration number RO 30855230, announces the initiation of the procedure for the selection of investors to establish an **IPP joint stock company ("Independent Power Producer") required in order to develop a "Green/Brown Field" project for the implementation of a "400 MW combined-cycle condensation power unit operating on natural gas", to which the Company will bring in-kind contribution and, if applicable, cash contribution, and the selected investor will bring a cash contribution.**

The companies invited to participate either individually or in partnership in the selection process are those that reported a minimum turnover of EUR 800,000,000 in 2010, 2011 and 2012, and which fulfil at least one of the following alternative requirements: (i) over the last five years, they have implemented at least one agreement concerning the construction (including commissioning) of a power unit of minimum 400 MW in installed power, the project/agreement amounting to no less than EUR 250mn; or (ii) over the last five years they have been operating and exploiting/are operating and exploiting power plants of at least 600 MW in installed power. In case of a partnership participating in the selection procedure, the average turnover of the partnership is determined by cumulating the average of turnovers of the companies making up the partnership, and the alternative requirements provided under subsections (i) and/or (ii) above are deemed fulfilled if at least one of the companies in the partnership structure proves to possess the required similar experience.

The bidding companies must hold the ISO 9001:2008 certification on quality management systems or a similar certification; and the ISO 14001:2005 certification on environmental management system or a similar certification; and the ISO 18001:2008 certification on the occupational health and safety management system or a similar certification.

The companies are denied participation either individually or in partnership if they are in any of the following situations: (i) they have outstanding debts to the consolidated State budget and/or the local budgets in Romania and/or in the country of origin where they are based; and/or (ii) they have signed share sale-purchase agreements with any public institution involved in the privatisation process, and/or agreements with economic operators from the field of public utility and fields of general economic interest, agreements which have been rescinded due to the exclusive fault of the investor/investors, by final irrevocable court decision or arbitration award, or due to the cancellation clauses provided by such agreements; and/or (iii) they are bankrupt or in any other similar legal situation or it is imminent that they will be declared bankrupt or the like; and/or (iv) over the last three (3) years, they (the companies or their legal representatives) have been convicted by final court decision for corruption and/or money laundering.

The minimum qualification requirements and the selection criteria, the bid documents, the bid preparation and presentation methods and the development of the selection procedure are indicated in the Specifications, which may be acquired from the Company's branch, i.e. Sucursala Electrocentrale Deva, located in Mintia, com. Vetel, str. Santierului nr. 1, jud. Hunedoara, Corp Administrativ, Etaj V, Serviciul Investitii (*Branch Electrocentrale Deva, Mintia, Vetel commune, 1 Santierului st., Hunedoara County, Administrative Building, 5th floor, Investment Department*) starting 26.09.2013, Monday to Friday, during the hours 8:30 a.m. -14:00 p.m. (except for public holidays).

The Specifications price is lei 10,000 (or EUR equivalent on payment date) plus VAT, to be paid to the pay office of the Company's branch, i.e. Sucursala Electrocentrale Deva having the address indicated above, or to one of the accounts opened by the Company with C.E.C. BANK – Sucursala Deva: RO53CECEHD0130RON 057 4338 (for payments in lei) and RO44CECEHD01C1EUR0578725 (for payments in EUR).

In order to receive the Specifications, the following documents shall be produced: (i) proof of payment of the Specifications price, in copy; (ii) a copy of the identity document of the person to collect the Specifications; (iii) power of attorney from the bidding company (partnership), in original or in copy, accompanied if the case may be by its certified translation into Romanian; the power of attorney shall expressly indicate that the representative is empowered to collect the Specifications and to sign the confidentiality commitment; (iv) the confidentiality commitment to be signed at the headquarters of Sucursala Electrocentrale Deva, the Company's branch.

The purchase of the Specifications is mandatorily required in order to participate in the selection procedure. In case of a partnership, the acquisition of one copy of the Specifications will suffice.

After the Specifications are purchased, additional information about the Company's available assets may be obtained within the Data Room organised at the headquarters of Sucursala Electrocentrale Deva from Mintia, com. Vetel, str. Santierului nr. 1, jud. Hunedoara, which will open on the date of 26.09.2013 and will close one business day before the bid submission date. Access will be allowed to the Data Room after lei 1,000 (or EUR equivalent on payment date) plus VAT is paid to the pay office of Sucursala Electrocentrale Deva, or to one of the accounts opened by the Company with C.E.C. BANK – Sucursala Deva: RO53CECEHD0130RON 057 4338 (for payments in lei) and RO44CECEHD01C1EUR0578725 (for payments in EUR).

The bids shall be submitted in the form and in the conditions indicated in the Specifications, to Registratura Sucursalei Electrocentrale Deva, Mintia, com. Vetel, cod postal 337532, str. Santierului nr. 1, jud. Hunedoara, Corp Administrativ, etaj IV (*the Registry Office of Sucursala Electrocentrale Deva, Mintia, Vetel commune, postal code 337532, 1 Santierului st., Hunedoara County, Administrative Building, 4th floor*) by no later than the date of 04.12.2013, **10:00 a.m.** (Romanian time), which is a disqualification term. On the date of 04.12.2013, **11:00 a.m.** (Romanian time), at the headquarters of Sucursala Electrocentrale Deva, Corp Administrativ, Etaj IV, the bids will be opened as provided in the Specifications. The bidders' attendance to the opening session is not mandatory. The participation in the bid opening session will be based on power of attorney.

The bid bond amounts to EUR 500,000 (or the lei equivalent at the BNR exchange rate valid on the date the bid bond is set up) and is created in favour of the Company, in the form indicated in the Specifications.

The interested investors may, in the conditions provided by the Specifications, request procedural clarifications in writing. Other information on the investor selection procedure can be obtained at telephone number +40 (0254).20.65.66, extension 138, fax: +40 (0254).23.64.05, e-mail: investitii@termodeva.ro.

The Company reserves its right to amend this Notice and/or the Specifications no later than 3 business days before the bid submission date. Any changes to the terms and conditions in this Notice and/or the Specifications will be published only on the Company's website.

**) In case of inconsistency between the English and the Romanian versions of the notice, the Romanian version shall prevail.*